THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice from your stockbroker, bank manager, solicitor, accountant or other independent adviser authorised under the Financial Services and Markets Act 2000 if you are resident in the UK or, if you reside elsewhere, another appropriately authorised financial adviser.

If you have recently sold or transferred all of your shares in Georgina Energy PLC, please send this notice and the accompanying documents as soon as possible to the purchaser or transferee or to the person who arranged the sale or transfer, so they can pass these documents to the person who now holds the shares.

YOUR VOTE IS IMPORTANT. You are strongly encouraged to vote on all resolutions to be proposed at the AGM by appointing the Chair of the meeting as your proxy. A valid proxy appointment must be received by 11 a.m. on 28 July 2026. Further details on how you can appoint a proxy are set out in this notice.

LETTER FROM THE CHAIRMAN

Georgina Energy PLC

(Incorporated in England and Wales under the Companies Act 2006 with Registered Number 08377465)

(the "Company")

Registered Office:

167-169 Great Portland Street
Fifth Floor
London
W1W 5PF

Directors:

Peter Bradley (Non-Executive Chairman)
Anthony Hamiton (CEO)
Mark Wallace (CFO)
John Heugh (Executive Technical Officer)
Roy Pitchford (Non-Executive Director)

6 July 2026

Dear Shareholder,

I am writing to advise you that the Annual General Meeting ("**AGM**") of the Company will be held at 11 a.m. on 30 July 2026 at the offices of Howard Kennedy LLP, 1 London Bridge SE1 9BG.

The Notice of the Annual General Meeting is contained in pages 3 to 4 of this document and the Company's annual report and accounts for the year ended 31 January 2026 is available on the Investors section of the Company's website at https://www.georginaenergy.com/investors.

AGM Registration

As the meeting this year will be held at the offices of Howard Kennedy LLP, we encourage all shareholders to kindly register your intention to attend. Please contact reception@howardkennedy.com in advance by 5.00 p.m. on 29 July 2026.

Voting at the AGM

Shareholders will find enclosed with this document a Form of Proxy for use in relation to the AGM.

Shareholders are requested to complete, sign and return the Form of Proxy to the Company's Registrars, Neville Registrars, at Neville House, Steelpark Road, Halesowen B62 8HD.

The Form of Proxy must be returned as soon as possible but, in any event, so as to arrive no later than 11 a.m. on 28 July 2026.

As an alternative to submitting a hard copy Form of Proxy, you may submit your proxy electronically by logging on to www.sharegateway.co.uk. Shareholders should use their Personal Proxy Registration Code (Activity Code) as shown on their Form of Proxy. For an electronic proxy appointment to be valid, your appointment must be received no later than the Proxy Vote Closing Time

If you attend the AGM in person, you will be provided with a poll card on the day.

Shareholder questions

The AGM is an opportunity to ask the directors of the Company (the "**Board**") questions relating to the business of the meeting. If you would like to ask a question to the Board on the business of the AGM, you are invited to pre-submit them by 5 p.m. on 29 July 2026 by email at Kieran.stone@howardkennedy.com. Questions will be answered during the meeting where possible. There will be plenty of time for shareholders to ask questions.

Recommendation

The directors of the Company consider that all the proposals to be considered at the AGM are in the best interests of the Company and its shareholders as a whole. The directors unanimously recommend that you vote in favour of all the proposed resolutions as they intend to do in respect of their own beneficial holdings.

The results of the voting on all resolutions will be announced via the Regulatory News Service and published on our website as soon as practicable following the conclusion of the AGM.

Yours faithfully

Peter Bradley
Non-Executive Chairman

Georgina Energy PLC

*(*Incorporated in England and Wales under the Companies Act 2006 with Registered Number 08377465)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE is hereby given that the 2026 Annual General Meeting of the Shareholders ("**AGM**") of Georgina Energy PLC (the "**Company**") will be held at 11 a.m. on 30 July 2026 at 1 London Bridge, London SE1 9BG to consider, and, if thought fit, pass Resolutions 1 to 5 which will be proposed as ordinary resolutions (which each must receive over 50% of the votes cast in order to be passed) and Resolutions 6 and 7 which will be proposed as special resolutions (which each must receive at least 75% of the votes cast in order to be passed):

ORDINARY RESOLUTIONS

1. To receive and adopt the annual accounts for the year ended 31 January 2026, together with the reports of the directors of the Company and of PKF Littlejohn LLP as the auditors of the Company ("**PKF**").

2. That Roy Pitchford be re-elected as a director of the Company.

3. That PKF be re-appointed as auditor of the Company until the conclusion of the next AGM at which accounts are laid before the Company.

4. That the Board be authorised to determine PKF's remuneration.

5. That in accordance with section 551 of the Companies Act 2006 as amended (the "**2006 Act**"), the directors be generally and unconditionally authorised to exercise all the powers of the Company to allot Relevant Securities (as defined in the notes below) up to an aggregate nominal value of £1,281,070, provided that this authority shall, unless renewed, varied or revoked by the Company in general meeting expire at the conclusion of the next annual general meeting or 6 November 2027, whichever is earlier, but so that this authority shall allow the Company to make offers or agreements before the expiry of this authority which would, or might, require Relevant Securities to be allotted or rights after such authority hereby conferred has expired. This authority includes authority to allot shares pursuant to the exercise of options granted under the Company's long term incentive plan ("**LTIP**") and is in substitution for all previous authorities conferred on the directors in accordance with section 551 of the 2006 Act but without prejudice to any allotment of Relevant Securities or grant of rights already made, offered or agreed to be made pursuant to such authorities.

SPECIAL RESOLUTIONS

6. That the directors be given power, subject to the passing of Resolution 5 above, to allot equity securities (as defined in Section 560 of the 2006 Act) for cash pursuant to the authority conferred on them by that resolution under Section 551 of the 2006 Act and/or to allot equity securities as defined in Section 560(3) of the 2006 Act (sale of treasury shares) for cash in either case as if Section 561 of the 2006 Act did not apply to the allotment or sale, but so that this power shall be limited:

    6.1. to the allotment of equity securities in connection with an offer, invitation to apply for, or issue of equity securities to or in favour of:

        6.1.1. holders of ordinary shares in proportion (as nearly as may be practicable) to their existing holdings; and

6.1.2. holders of other equity securities if this is required by the rights of those securities or, if the directors consider it necessary, as permitted by the rights of those securities;

and so that the directors may impose such exclusions, limits or restrictions and make any other arrangements as they consider expedient, necessary or appropriate in relation to treasury shares, fractional entitlements, record dates, shares represented by depositary receipts, any legal, regulatory or practical problems under the laws in any territory or the requirements of any relevant regulatory body or stock exchange or any other matter;

6.2. to the allotment of equity securities pursuant to the exercise of options granted under the LTIP up to a maximum nominal amount of £213,512; and

6.3. to the allotment of equity securities pursuant to the authority granted under Resolution 5 and/or by virtue of Section 560(3) of the 2006 Act up to a maximum nominal amount of £1,067,556

provided that:

6.4. this power shall apply until the conclusion of the next AGM of the Company after the passing of this resolution or, if earlier, until the close of business on 6 November 2027; and

6.5. the Company may, before this power ends, make an offer or enter into an agreement, which would or might require equity securities to be allotted after the power ends, and the directors may allot equity securities in pursuance of such offer or agreement as if this power had not ended.

7. That a general meeting of the Company, other than an annual general meeting, may be called on not less than 14 clear days' notice.

Registered Office:
167-169 Great Portland Street
Fifth Floor
London
W1W 5PF

By Order of the Board

Silvertree Partners LLP
Company Secretary

6 July 2026

EXPLANATORY NOTES

Resolution 1 – Annual Report and Accounts

Resolution 1 proposes that shareholders receive and adopt the Company's Annual Report and Accounts 2026 (the "**Annual Report**"). The Annual Report, which includes the Directors' Report, the Directors' Remuneration Report, the audited Financial Statements and the Independent Auditor's Report, is available on the Company's website at https://www.georginaenergy.com/investors. Printed copies have been sent to shareholders who have previously registered a preference for paper communications. Printed copies can also be obtained from the Company's registrar.

Resolution 2 Re-election of Roy Pitchford

In accordance with the Company's Articles of Association one third of the Board must resign and stand for re-election at the AGM.

The Board supports the re-election of Roy Pitchford, as it believes that the knowledge and experience of Roy Pitchford assists in ensuring that the Board has an appropriate balance of skills and experience for the requirements of the Company's business.

Resolution 3 – Reappointment of Auditor

The Company is required by law to appoint an auditor annually. Resolution 3 proposes the reappointment of PKF as Auditor of the Company to hold office until the conclusion of the next AGM at which the accounts are laid before the Company, as recommended by the Audit Committee.

Resolution 4 – Auditor's remuneration

Resolution 4 proposes that the Audit Committee (for and on behalf of the Board) be authorised to determine the level of the Auditor's remuneration.

Resolution 5 – Authority to allot shares

Resolution 5 requests shareholder approval by way of an ordinary resolution to renew until 6 November 2027 or, if earlier, the conclusion of the next AGM of the Company, the directors' authority to allot ordinary shares or grant rights to subscribe for or convert any security into shares in the Company in accordance with Section 551 of the 2006 Act.

Resolution 5 will allow the directors to allot ordinary shares up to a maximum nominal amount of £1,281,070.

Resolution 6 – General authority to disapply pre-emption rights

Resolution 6 requests shareholder approval by way of a special resolution to renew until 6 November 2027 or if earlier, the conclusion of the next AGM of the Company, the Directors' authority to allot equity securities for cash without first being required to offer such securities to existing shareholders (as would otherwise be required by Section 561 of the 2006 Act). If this resolution is approved, the directors will be authorised to issue shares in connection with a rights issue or other pre-emptive offer and otherwise to issue shares for cash (which includes the sale on a non-pre-emptive basis for cash of any shares the Company may hold in treasury) up to a maximum nominal amount of £1,281,070, which represents 60% of the issued share capital of the Company (excluding shares held in treasury) calculated as at the latest practicable date prior to publication of this Notice.

Provided that this power shall apply until the conclusion of the next AGM of the Company after the passing of this resolution or, if earlier, until the close of business on 6 November 2027; and the Company may, before this power ends, make an offer or enter into an agreement, which would or might require equity securities to be allotted after the power ends, and the directors may allot equity securities in pursuance of such offer or agreement as if this power had not ended.

Resolution 7 – Notice of General Meetings

Under the 2006 Act, the notice period required for all general meetings of the Company is 21 days. AGMs will always be held on at least 21 clear days' notice but shareholders can approve a shorter notice period for other general meetings, as long as this is not less than 14 clear days.

The flexibility offered by Resolution 6 will be used where, taking into account the circumstances, the Directors consider this appropriate in relation to the business to be considered at the relevant general meeting.

NOTES TO THE NOTICE OF ANNUAL GENERAL MEETING

Definitions

i. “Relevant Securities” means:

- shares in the Company other than shares allotted pursuant to:(i) an employee share scheme (as defined by section 1166 of the 2006 Act); (ii) a right to subscribe for shares in the Company where the grant of the right itself constituted a Relevant Security; or (iii) a right to convert securities into shares in the Company where the grant of the right itself constituted a Relevant Security; or

- any right to subscribe for or convert any security into shares in the Company other than rights to subscribe for or convert any security into shares allotted pursuant to an employee share scheme (as defined by section 1166 of the 2006 Act). References to the allotment of Relevant Securities in the resolution include the grant of such rights.

ii. "Ordinary Shares" means ordinary shares of 1p each in the capital of the Company.

Entitlement to attend and vote

iii. Only those shareholders registered in the Company's register of members at:

- 11 a.m. on 28 July 2026; or

- if this meeting is adjourned, at 11 a.m. on the day two days before the adjourned meeting,

shall be entitled to attend, speak and vote at the meeting. Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.

Information regarding the meeting available on website

iv. Information regarding the meeting, including the information required by section 311A of the Companies Act 2006, can be found at https://www.georginaenergy.com/.

Attending the meeting

v. If you wish to attend the meeting in person, please bring the Attendance Card enclosed with the Form of Proxy with you.

Appointment of proxies

vi. As a member of the Company entitled to attend and vote at the AGM, you are entitled to appoint any one or more persons, including the Chairman of the meeting, as your proxy and, on a poll, to vote on your behalf. Please note that a proxy need not be a member of the Company but must attend the AGM to represent you.

vii. You can only appoint a proxy using a Form of Proxy, which is enclosed with this Notice for use in connection with the business set out above. To be valid, Forms of Proxy and any power of attorney or other authority under which it is signed must be lodged with the Company’s Registrars, Neville Registrars, at Neville House, Steelpark Road, Halesowen B62 8HD not later than 48 hours (excluding non-working days) prior to the time fixed for the AGM. Completion of a Form of Proxy will not prevent members from attending and voting in person should they wish to do so

viii. As an alternative to submitting a hard copy Form of Proxy, you may submit your proxy electronically by logging on to www.sharegateway.co.uk. Shareholders should use their Personal Proxy Registration Code

(Activity Code) as shown on their Form of Proxy. For an electronic proxy appointment to be valid, your appointment must be received no later than the Proxy Vote Closing Time

ix. In the case of joint holders of Ordinary Shares, the signature of only one of the joint holders is required on the Form of Proxy but the vote of the first named on the register of members will be accepted to the exclusion of the other joint holders.

x. You may appoint more than one proxy, provided each proxy is appointed to exercise the rights attached to a different share or shares held by you. To appoint more than one proxy, please use the Form of Proxy. You will need to state clearly on each proxy form the number of shares in relation to which the proxy is appointed. Failure to specify the number of shares to which each proxy appointment relates or specifying a number in excess of those held by you will result in the proxy appointment being invalid. If you wish your proxy to speak on your behalf at the meeting you will need to appoint your own choice of proxy (not the Chairman) and give your instructions directly to them.

Termination of proxy appointment

xi. A shareholder may terminate a proxy instruction, but to do so you will need to inform the Company in writing by either:

- sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment to Neville Registrars, at Neville House, Steelpark Road, Halesowen B62 8HD not later than 48 hours (excluding non-working days) prior to the time fixed for the AGM. In the case of a shareholder which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice.

- sending the signed revocation notice as an email attachment to Neville Registrars Limited at info@nevilleregistrars.co.uk with the subject titled "Termination of proxy appointment – [insert name of member]". In the case of a corporate member, the email must be sent by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is sent by email (or a duly certified copy of such power or authority) must be attached in the email.

In either case, the revocation notice must be received by Neville Registrars no later than 11 a.m. on 28 July 2026.

xii. If you attempt to revoke your proxy appointment but the revocation is received after the time specified, your original proxy appointment will remain valid unless you attend the meeting and vote in person.

xiii. Appointment of a proxy does not preclude you from attending the meeting and voting in person. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.

Corporate representatives

xiv. A corporation that is a member can, by resolution of its directors or other governing body, authorise such person or persons as it thinks fit to act as its representative or representatives at the AGM.

xv. The representative(s) of a member corporation may be required to produce a certified copy of the resolution so authorising him/her or such other evidence of his authority reasonably satisfactory to a director or company secretary of the Company before permitting him/her to exercise its powers.

Issued shares and total voting rights

xvi. As at 6 p.m. on 3 July 2026 (the latest practicable date before publication of this notice), the Company's issued share capital consists of 213,511,707 Ordinary Shares. Each Ordinary Share carries the right to one vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company as at 6 p.m. on 3 July 2026 is 213,511,707 Ordinary Shares.

xvii. The Company's website includes information on the number of shares and voting rights at https://www.georginaenergy.com/investors/significant-shareholders/.

Communication

xviii. Members who have general enquiries about the AGM should contact Neville Registrars:

- by letter at Neville House, Steelpark Road, Halesowen B62 8HD; or
- by email at info@nevilleregistrars.co.uk.

xix. Members may not use any electronic address provided either:

- in this notice; or
- in any related documents (including the annual report for the year ended 31 January 2026 and proxy form),

to communicate with the Company for any purposes other than those expressly stated.